



# Film Vault

Learn, Invest & Profit  
From the Film Industry

Independent Film  
Industry Market  
**\$23 Billion**

## Film Industry Financing & Profitability Problems

- **Film Investors** a.k.a. Executive Producers are **unaware of the screenplay / story strength**.
- **Opaqueness** in regards to film production, distribution and **finances** with film investors.
- **Misbelieve** that **A-List talents** are the key drivers for the **financial success** of film projects.
- **Only 51%** of all distributed films **make any money at all**, due to the current green-lighting process.

## SOLUTION

**Film Vault** is an **Application on Blockchain** that enables

### For Film Investors / Executive Producers

- ❖ **Access** to screenplays, audiovisuals and audited financial records of new film projects.
- ❖ **Financial governance** for new film projects filmmaking process and film business cycle.
- ❖ **Share 10% net profits** from all new film projects multiple revenue sources in perpetuity.

### For Screenwriters & Directors

- ❖ **Submit new film projects** (screenplay and market study) for executive production assessment.

Tkt. Size  
**\$25,000**

Tkt. Share  
**5%**

Avail. Tkts.  
**7**

Soft Cap  
**\$100,000**

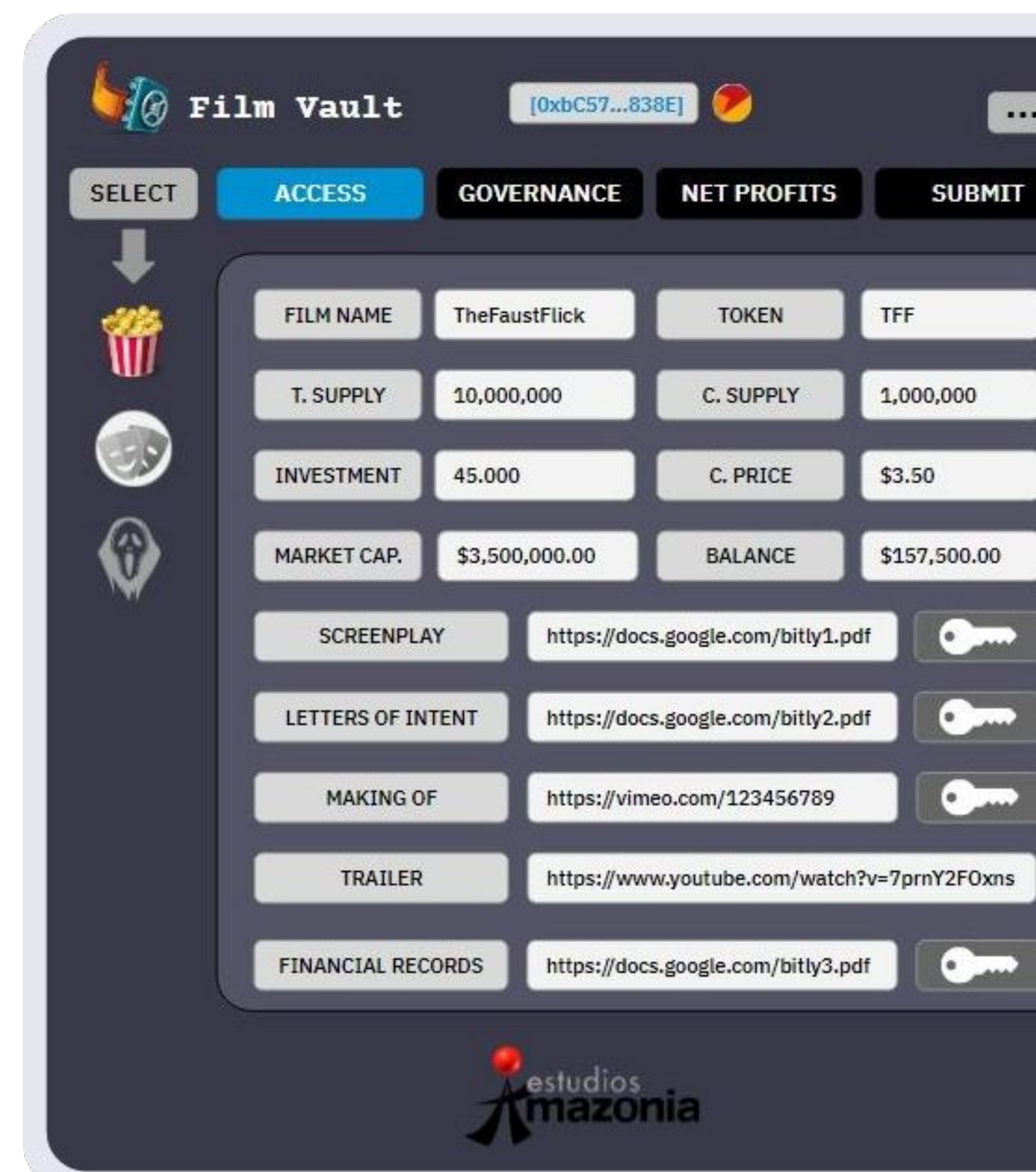
2-Year ROI  
**1,555%<sup>1</sup>**

2-Year EPS  
**\$38.87<sup>1</sup>**



1) Financial Forecast

**Usage of Funds** to develop  
a decentralized application &  
a Smart Contract on Blockchain







# TheFaustFlick

A Comedy Film for the LatinX  
who spend **\$9.2 Billion** on Movies

The first film project to be  
executive produced via



**Film Vault**

## LatinX Film Market Latent Opportunity

- **LatinX** = 16% of U.S. Population; 25% of Digital, 25% of Theatrical, 27% of Physical.
- **LatinX Audiences** in general yearn to see good stories and characters they can relate to.
- **Film Boutique Bankers** are either skeptical or threatened by Blockchain & Smart Contracts.
- **Pantelion Films** and **3-Pas Studios** are the only production companies targeting LatinX Market.

## PRODUCT

*TheFaustFlick* is a character-study comedy film with lots of suspense, written specifically for Salma Hayek and Eugenio Derbez with a strong commercial power.

- ❖ **FAUST** is a special purpose vehicle for financing *TheFaustFlick* filmmaking process and film business cycle.
- ❖ **FAUST** holders will receive **90% share net profits** from *TheFaustFlick* multiple revenue sources in perpetuity.
- ❖ **FAUST** initial investors will have 24 hours to read and validate *TheFaustFlick* screenplay commercial power.
- ❖ **FAUST** initial investors who are not convinced of *TheFaustFlick* screenplay strength may exit within 48 hours.

**Max Supply**  
10,000,000

**1st Emission**  
2,000,000

**2nd Emission**  
4,000,000

**3rd Emission**  
4,000,000

**Locked Period**  
2 years

**1st Tkt. Size**  
\$100,000

**1st Tkts. Avail.**  
15

**1st Soft Cap**  
\$1,000,000

**2-Year ROI**  
272%<sup>1</sup>

**2-Year EPS**  
\$6.27<sup>1</sup>

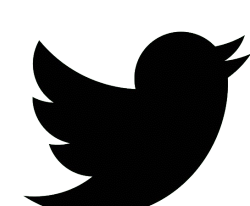
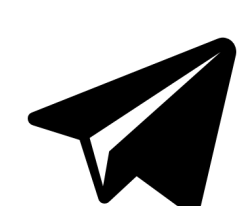
Usage of 1st Funds to secure  
A-List Talent Letters of Intent

Usage of 2nd Funds to make  
*TheFaustFlick* movie

Usage of 3rd Funds to market  
*TheFaustFlick* movie



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1) Financial Forecast