



Film Vault

Learn, Invest & Profit
From the Film Industry

Independent Film
Industry Market
\$23 Billions

Film Industry Financing & Profitability Problems

- **Film Investors** a.k.a. Executive Producers are **unaware of the screenplay / story strength**.
- **Misbelieve** that **A-List talents** are the key drivers for the **financial success** of film projects.
- **Only 50%** of all distributed films at least **break even**, due to current green-lighting process.
- **Opaqueness** in regards to film production, distribution and **finances** with the film investors.

SOLUTION

Film Vault is an **Application on Blockchain** that enables

For Film Investors / Executive Producers

- ❖ **Access** to screenplays, audiovisuals and audited financial records of new film projects.
- ❖ **Financial governance** for new film projects filmmaking process and film business cycle.
- ❖ **Share 10% net profits** from all new film projects multiple revenue sources in perpetuity.

For Screenwriters & Directors

- ❖ **Submit new film projects** (screenplay and market study) for executive production assessment.

Tkt. Size
\$25,000

Tkt. Share
5%

Avail. Tkts.
7

Soft Cap
\$100,000

2-Year ROI
1,555%

2-Year EPS
\$38.87



Financial Forecast

Usage of Funds to develop
a decentralized application &
a Smart Contract on Blockchain





TheFaustFlick

A Comedy Film for the LatinX
who spend **\$6.7 Billion** in Movies

The first film project to be
executive produced via



Film Vault

U.S. LatinX Film Market Latent Opportunity

- **10.4 Million LatinX** in the U.S. go to the movies at least once a month (Frequent Moviegoer).
- **LatinX Frequent Moviegoers** yearn to see good stories and characters they can relate to.
- **Pantelion Films** is the only Independent Film Company focused on delighting the LatinX Market.
- **Film Boutique Bankers** are either skeptical or threatened by Blockchain & Smart Contracts.

PRODUCT

TheFaustFlick is a character-study comedy film with lots of suspense, written specifically for Salma Hayek and Eugenio Derbez with a strong commercial power.

- ❖ **FAUST** is a special purpose vehicle for financing *TheFaustFlick* filmmaking process and film business cycle.
- ❖ **FAUST** holders will receive **90% share net profits** from *TheFaustFlick* multiple revenue sources in perpetuity.
- ❖ **FAUST** initial investors will have 24 hours to read and validate *TheFaustFlick* screenplay commercial power.
- ❖ **FAUST** initial investors who are not convinced of *TheFaustFlick* screenplay strength may exit within 48 hours.

Max Supply
10,000,000

1st Emission
2,000,000

2nd Emission
4,000,000

3rd Emission
4,000,000

Locked Period
2 years

1st Tkt. Size
\$100,000

1st Tkts. Avail.
15

1st Soft Cap
\$1,000,000

2-Year ROI
272%

2-Year EPS
\$6.27

Usage of 1st Funds to secure
A-List Talent Letters of Intent

Usage of 2nd Funds to make
TheFaustFlick movie

Usage of 3rd Funds to market
TheFaustFlick movie



G.A. Mercado is the project leader of **Film Vault**
and the screenwriter, producer and director of *TheFaustFlick*.
He is a former Procter & Gamble Marketing Director
who changed his career to pursue his lifelong passion: storytelling.
+58.412.309.9404 · director@estudios-amazonia.com



Financial Forecast

